

Daily Focus

Market Overview

USA

S&P 500 and Nasdaq close lower for a fourth straight day as Nvidia shares slide. The Dow fell 45.66 points or 0.12%. The S&P 500 index fell 29.20 points or 0.58%, and the Nasdaq fell 181.88 points or 1.15%.

China

China market closed higher. The Shanghai Composite Index rose 64.31 point or 2.14% to close at 3,071. The ChiNext Index rose 37.11 points or 2.11% to close at 1,797, with a total turnover of CNY 918.4 billion.

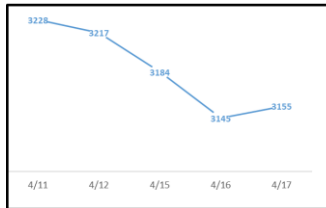
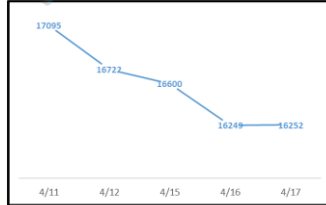
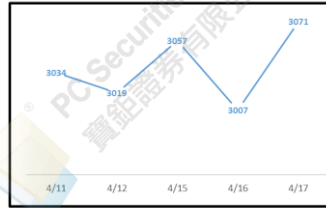
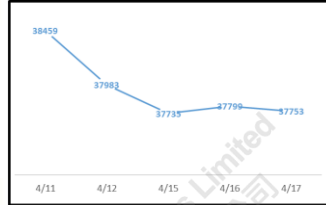
Hong Kong

The Hang Seng Index rose 2.87 points or 0.02% to close at 16,251 yesterday. The Hang Seng Technology Index rose 2.37 points or 0.07% to close at 3,340, with a trading volume of HKD 99.1 billion.

Singapore

The Straits Times Index rose 9.93 points or 0.32% to close at 3,154 yesterday, with a total turnover of S\$1.40 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	37753.31	↓ -45.66	-0.12%
Nasdaq	15683.37	↓ -181.88	-1.15%
S&P500	5022.21	↓ -29.20	-0.58%
Europe			
FTSE100	7847.99	↑ 27.63	0.35%
CAC40	7981.51	↑ 48.90	0.62%
DAX	17770.02	↑ 3.79	0.02%
STOXX600	498.52	↑ 0.31	0.06%
Asia			
Nikkei 225	37961.80	↓ -509.40	-1.32%
Shanghai	3071.38	↑ 64.31	2.14%
Hang Seng	16251.84	↑ 2.87	0.02%
STI	3154.69	↑ 9.93	0.32%
JCI	7130.84	↓ -33.97	-0.47%
TWSE	20213.33	↑ 311.37	1.56%
Forex			
EURUSD	1.07	↑ 0.0054	0.51%
GBPUSD	1.25	↑ 0.0028	0.23%
USDJPY	154.39	↓ -0.3300	-0.21%
USDCNH	7.24	↓ -0.0204	-0.28%
USDHKD	7.83	↓ -0.0012	-0.02%
USDSGD	1.36	↓ -0.0045	-0.33%
USDIDR	16220.00	↑ 44.00	0.27%
Commodity			
Gold	2371.70	↓ -19.10	-0.80%
WTIOil	82.69	↓ -2.67	-3.13%



The Mortgage Bankers Association (MBA) announced that in the week ending April 12, U.S. mortgage loan applications increased by 3.3% from the previous week, the largest increase in a month.



Eurostat announced that the final consumer price index (CPI) in the Eurozone rose by 2.4% year-on-year in March, in line with market expectations. The previous value was revised to 2.6%.



The British Bureau of Statistics announced that the consumer price index rose to 3.2% in March, higher than market expectations of 3.1% and the previous value of 3.4%.



Statistics New Zealand announced that the consumer price index rose 4% year-on-year in the first quarter of this year, in line with market expectations, and the previous value rose 4.7%.

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